

LEAD CONFERENCE | FEBRUARY 27 – 28, 2020 | MANALAPAN, FLORIDA

Collaboration in Affinity Programs and Future Opportunities in Affiliate Affairs

Norman Vinn, DO, MBA, Board Chair, AOIA Kathleen Creason, MBA, Executive Director, AOIA Nicole G. Blankenship, MBA, CAE, Vice President, Affiliate Affairs, AOA

Disclosures: No financial conflicts of interest



Learning Objectives

At the conclusion of the presentation, learners will be able to:

- Describe the current AOIA Affinity Programs
- Explain how the Affinity Programs offer support to physicians with their personal and career success, enhancing their ability to provide optimal patient care
- Indicate specific opportunities for Affiliates to engage with AOIA to enhance physician participation



Introductions

• Norman Vinn, DO, MBA

Board Chair, American Osteopathic Information Association (AOIA)

• Kathleen Creason, MBA

Executive Director, American Osteopathic Information Association (AOIA)

• Nicole G. Blankenship, MBA, CAE Vice President, Affiliate Affairs, AOA



Overview of AOIA and AOA Member Value Affinity Program

2016

AOA had affinity relationships with:

- \circ GEICO
- o Bank of America
- HealthFusion/MediTouch

2017

"AOA Member Value" program launched

 \circ Added 7 more partnerships

2020

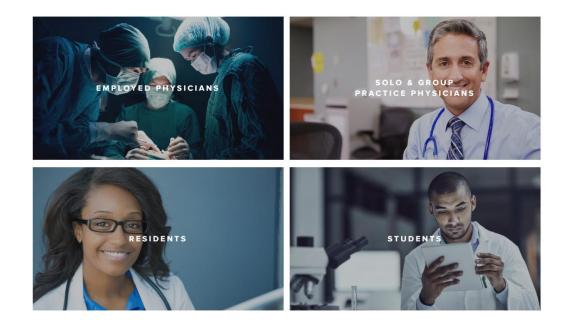
○ Now 15 partners

AOA Member Value Program targeted to DOs at various career stages

Innovative partnerships for AOA members

The AOA's Member Value Program provides tools, resources and discounts for all practice types and career stages.

Benefits include career planning tools, financial management resources and a practice innovation savings program. Select an option below to view benefits tailored to your unique needs and practice type.





AOA Value Program: Tools for Running a Private Practice

AOA Purchase Power

Group purchasing organization providing discounted volume pricing on medical/surgical and non-medical supplies



CareCloud

Cloud-based platform with EHR, practice management and revenue cycle management. AOA members receive discounted services



Discounted paper, toner, and office supplies

Merchant's PACT

Advisors who monitor and negotiate reduced credit card processing fees for practices. AOA members receive a free analysis

• Officite

Create and host practice websites, additional services for search engine optimization, and online reputation. AOA members receive 2 free months of hosting



AOA Value Program: Practice Tools to Share With Patients

CareCredit

Financing options for patients to use for their health care expenses which also allow practices to be paid quickly



Ceras Health

Cloud-based patient communication platform for remote patient monitoring and CCM

AOA Prescription Discount Card

Free card to share with staff and patients that can save up to 80% on prescriptions at over 68,000 pharmacies





AOA Value Program: Discounts on Lifestyle Products

Bank of America

AOA-branded cash rewards credit card or AOA-branded checking account and debit card



• Member Deals

Discounts on travel and entertainment such as theme parks, theatres, and ski resorts

• AOA Travel Discounts

Exclusive discounts on worldwide hotel rooms and car rentals



• PhysicianLoans

Home financing for physicians that can offer less money down and great interest rates

• PhysicianWealth



Digital financial advisor for 401I/403b that delivers a personalized portfolio. AOA members receive 3 months free and a 20% discount



AOA Value Program: Tools for Physicians-in-Training, Recent Grads

Doctors Without Quarters

Individual consultations for graduating students on student loan repayment strategies. AOA members receive a 20% discount on all services



• SoFi

Student loan refinancing with a 0.25% discount for AOA members and personal loans with a \$100 cash bonus

• Canopy

Online medical Spanish courses. AOA members save up to \$100





Current Engagement with AOA Value Partners – FY20 YTD

Partner	Engagement	Partner	Engagement	Partner	Engagement
Doctors Without Quarters	39 consultations; 188 annual subscriptions	Canopy Apps	133 sales	AOA Purchase Power	314 purchasers; 620 enrolled
Bank of America	1549 active accounts	Member Deals	48 orders	Officite	50 web sites hosted
Merchants PACT	26 active accounts; 0 consultations	CareCloud	0 Purchases	CareCredit	320 accounts



Other AOIA Resources That Support DO Physicians

- AOA Insurance
 - o medical malpractice
 - $\circ~$ home and auto
 - o life and health insurance
 - \circ business insurance
- AOA Advanced Degrees

Online MBA and MHA degree programs with discounted tuition for AOA members

AOA Physician Profiles

Primary source verifying osteopathic physician credentials. Free reports for AOA members.

Physician Services Staff

Hands-on assistance and education on coverage and reimbursement, documentation and coding, office administration, payment reform, insurance industry policy, and general practice management

- Live and On-Demand CME webinars on practice management topics. Recent topics include:
 - Drafting Effective Appeals
 - Critical Coding and Billing Concepts
 - Top 3 Contract Landmines



Monitoring and Expanding the AOA Value Program

- How does a new partnership get added?
 - Business review to determine if they are a good fit for DO market
 - AOIA board review and approval before each partner is added
 - Agreements are 1 2 years to monitor member engagement and maintain customer service standards
 - Partners added because either they provide a member discount or they will share royalties

 To assess needs at various career stages, AOIA survey in 2019 asked target audiences what products or services they wanted to see added



Opportunities for Growth and Collaboration with Affiliates

- With expanded marketing, AOA Value program could penetrate DO market better
- If state societies are looking for revenue opportunities, consider promoting relevant affiliate partners with AOIA
- Collaboration can happen when we can identify who or where a purchase was made and if there are substantial enough royalties to split





Discussion & Questions





Thank You!

